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John K. Cunningham
Richard S. Kebrdle (admission *pro hac vice* pending)

Counsel to the Foreign Representative

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	
)	Chapter 15
SIFCO S.A.,)	
)	Case No. 14-11179 (REG)
Debtor in a Foreign Proceeding.)	
)	

**NOTICE OF AGENDA FOR HEARING
ON OCTOBER 22, 2014 AT 11:15 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Robert E.
Gerber, United States Bankruptcy Judge, **Room 523**, One Bowling Green,
New York, NY 10004-1408.

I. CONTESTED MATTER

1. Verified Petition for Recognition of Foreign Main Proceeding and Request for
Chapter 15 Relief [ECF No. 2]

Response Deadline: October 15, 2014 at 5:00 p.m.

Response Received:

- a. Objection of Ad Hoc Committee of Senior Secured Noteholders to Verified Petition for Recognition of Foreign Main Proceeding and Request for Chapter 15 Relief [**ECF No. 32**]

Related Documents:

- a. Reply of the Foreign Representative to the Objection of Ad Hoc Committee of Certain Senior Secured Noteholders to Verified Petition for Recognition of Foreign Main Proceeding and Request for Chapter 15 Relief [**ECF No. 36**]
- b. Chapter 15 Petition for Recognition of Foreign Proceeding of SIFCO S.A. [**ECF No. 1**]
- c. Declaration of Rubens Leite as Foreign Representative [**ECF No. 3**]
- d. Declaration of Geraldo Gouveia Junior as Foreign Counsel [**ECF No. 4**]
- e. Supplemental Disclosure Pursuant to 11 U.S.C. § 1518 [**ECF No. 23**]
- f. Supplemental Disclosure Pursuant to 11 U.S.C. § 1518 [**ECF No. 26**]
- g. Supplemental Declaration of Rubens Leite Pursuant to 28 U.S.C. § 1746 [**ECF No. 34**]
- h. Declaration of Savio Pereira de Andrade Pursuant to 28 U.S.C. § 1746 Supplementing (I) Voluntary Petition Form and (II) The Foreign Representative's Verified Petition for the Recognition of Foreign Main Proceeding and Chapter 15 Relief [**ECF No. 35**]

Status: This matter is going forward on a contested basis.

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Dated: October 21, 2014
New York, NY

Respectfully submitted,

WHITE & CASE LLP

By /s/ Thomas E. MacWright

J. Christopher Shore

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